



# Introduction

WR Ltd – ERP Cloud Solution  
User Training – Introduction



# AGENDA

- ① ERP INTRODUCTION
- ② CREATE YOUR ONLINE DATABASE
- ③ CONFIGURE YOUR COMPANY - GENERAL
- ④ CONFIGURE COMPANY CURRENCY



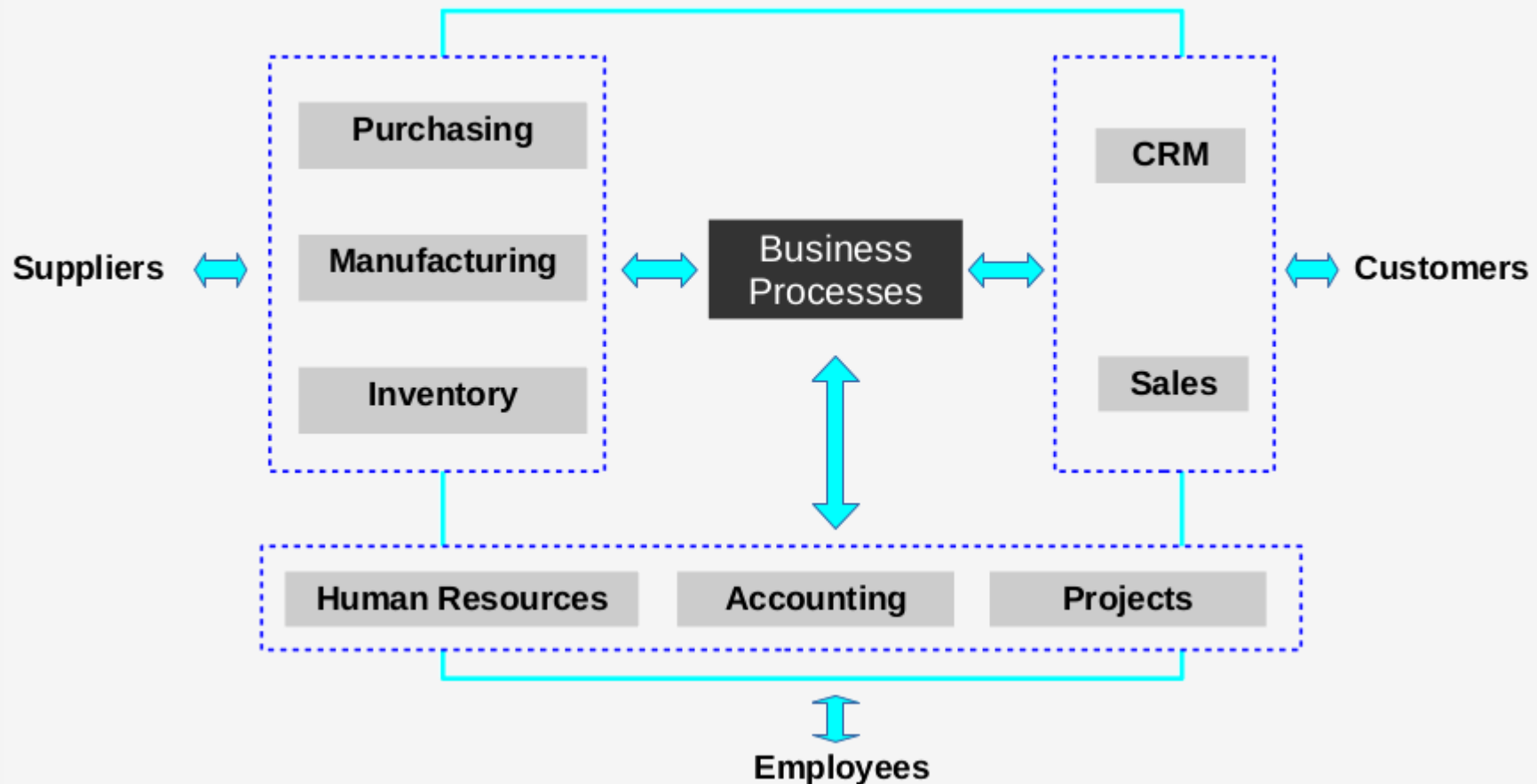
**1**

# **Introduction**



# INTRODUCTION

adhoc ERP is a suite of business Apps used by many organizations of all size to grow their sales, run their operations, organize marketing activities, boost productivity and empower their human resources.





# ERP MODULES - OVERVIEW



## CRM

- Sales team Management
- Customer Management
- Lead Management
- Opportunities Management
- Help Desk & Support



## Sales

- Quotation Management
- Order Management
- Invoice Management
- Products & Pricing Management



## Purchasing

- Purchasing Management
- Replenishment
- Supplier Management
- Products / Services Management



## Manufacturing

- Production Order
- Bill of Material
- Routing
- Quality & Maintenance
- Lean Manufacturing



## Inventory

- Inventory Management
- Logistics – In & Out Bound
- Stock Allocation
- Warehouse & Locations Management



## Accounting

- Account Receivables
- Account Payables
- Bank & Cash Management
- Business Analytics
- Set taxes
- Cost Accounting
- Budget & Forecast



## Projects

- Business Strategy
- Ressource & Capacity Planning
- Executive Dashboard & Control
- Key Projects Metrics
- Timesheet & Activity tracking
- Expense Management



## Human Resources

- Recruitment
- Employees
- Performance Management
- Compensation
- Training & Development
- Attendance & Leaves
- Expenses



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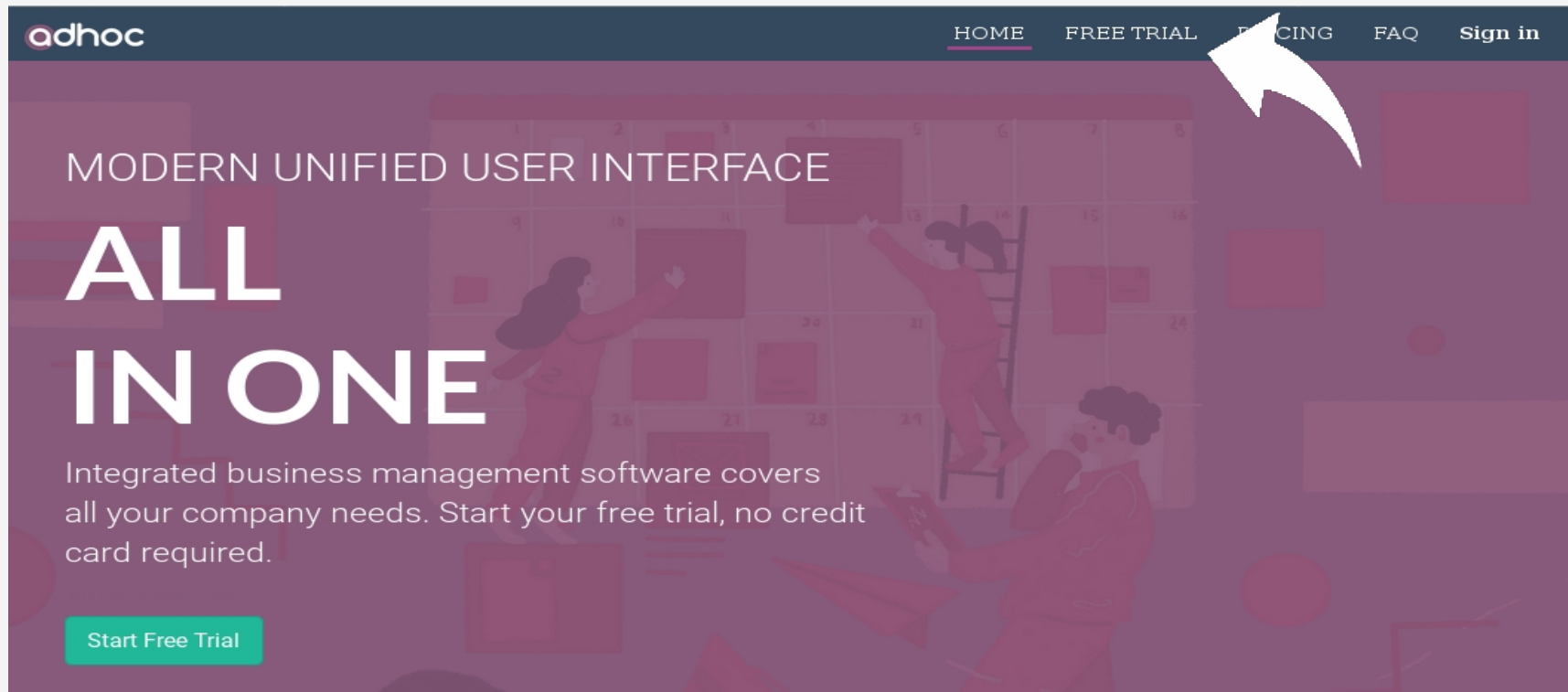
# **Create Online Database**



# CREATE ONLINE DATABASE

Trial database is valid for 14 Days, if you wish to extend either you upgrade to one of our subscription plans or send us a request to extend your trial period.

- Go to <https://cloud.wrltd.ca>
- Click on FREE TRIAL





# CREATE ONLINE DATABASE

→ Fill up your details, email ID, Name, Company Name (this will be access URL subdomain.wrltd.ca make sure it doesn't have any spaces)



i.e: *infotech.wrltd.ca*  
*digi.wrltd.ca*  
*Kidstoys.wrltd.ca*

The screenshot shows a sign-up form for Adhoc. At the top is the Adhoc logo. Below it are five input fields: 'Your Email', 'Your Name', 'company name', 'Enter New Password', and 'Confirm Password'. At the bottom left is a 'SIGN UP' button, and at the bottom right is a 'Back to Home' link.





# CREATE ONLINE DATABASE

→ You will need to wait for less than a minute to create your new database.

→ if everything is successful **Congratulation your online instance has been created!** You will be redirected to ***your-company-name.wr ltd.ca***

The screenshot displays an 'App Store' interface with a search bar and a grid of 16 application cards. Each card includes an icon, a title, a brief description, and an 'Install' button. The applications are:

- Accounting**: Financial and Analytic Accounting
- Arabic RTL**: Arabic language right to left for web interface, report and accounting
- CRM**: Leads, Opportunities, Activities
- eCommerce**: eCommerce
- Advanced Financial Report**: Advanced Financial Report
- Human Resources**: Employee Directory and contract Management, Leave Management, Attendance, Payroll, Employee Document and Expiry
- Expense Management**: Expense Management
- Invoicing**: Send Invoices
- Live Chat**: Live Chat Support
- Point of Sale**: Touchscreen Interface for Shops
- Project Management**: Project Management Application to track task, project cost and manage resources
- Purchase Management**: Purchase Orders, Receipts, Vendor Bills
- Sales Management**: Quotations, Sales Orders, Invoicing
- Warehouse Management**: Inventory, Logistics, Warehousing
- Website**: Website Builder



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# **General Company Configuration**

# YOUR COMPANY - GENERAL CONFIGURATION



→ if everything is successful you will be redirected to *your-company-name.wrltd.ca*

→ Click on the icon




on the top left side → Settings →

Users → Companies (add your address, logo, company email ..etc) →

Companies / My Company

Edit Create Print Action

1 / 1 < >

 **My Company**  
My Company Tagline

General Information

<b>Address</b>		<b>Phone</b>	
<b>Website</b>	<a href="http://www.yourcompany.com">http://www.yourcompany.com</a>	<b>Fax</b>	
		<b>Email</b>	<a href="mailto:info@yourcompany.com">info@yourcompany.com</a>
		<b>Tax ID</b>	
		<b>Company registry</b>	
		<b>Currency</b>	<a href="#">KWD</a>

Activate [here](#) a new currency before creating a new company.



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# **Activate New Currency**

# CONFIGURE YOUR COMPANY CURRENCY



→ To change company currency follow below steps → Click on Activate here a new currency

Currency

KWD

Activate here a new currency before creating a new company.

→ Enter currency symbol in the search field →

Companies / WR Ltd / Currencies

Create Import

Currency IQD Search...

<input type="checkbox"/>	Currency	Symbol	Date	Current Rate
<input type="checkbox"/>	IQD	د.ع		

→ Change from Inactive to Active

Current Rate 1.000000

Inactive



**Thank you**